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25 October 2022

Bowen Fintech Plc
(**"Bowen,"** or the **"Company"**)

Publication of Prospectus

Bowen (LSE: BWN) is pleased to announce the publication of its Prospectus in relation to the admission of its Ordinary Shares to listing on the standard segment of the Official List of the FCA and to trading on the Main Market of the London Stock Exchange (together, the "**Admission**").

It is expected that Admission will become effective and that dealings will commence at 8.00 a.m. on 31 October 2022.

The Prospectus will be available from the Company's registered office at c/o Ince Gordon Dadds LLP, Aldgate Tower, 2 Lemn Street, London E1 8QN, United Kingdom and online at www.ukbowen.com (subject to applicable securities laws).

An electronic copy of the Prospectus will be submitted to the National Storage Mechanism and should be available shortly for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

Bowen is a public limited company incorporated in England and Wales with company number 13349097. The Ordinary Shares are registered with ISIN GB00BMYX7295, SEDOL BMYX729, TIDM "BWN" and LEI 213800LD3K77KC1EVD56.

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